



1002 O'Reilly Avenue, San Francisco, CA 94129
T: 415.561.3900 | F: 415.561.3919
rsfsocialfinance.org

INVESTMENT NOTE APPLICATION

Social Investment Fund

I. Tell Us About You

Type of Investor: Individual Business/Organization Trust (include trust paperwork)

NAME OF INVESTOR (INDIVIDUAL, ORGANIZATION, CUSTODIAN, OR TRUST) SSN/TAX ID (REQUIRED)

JOINT INVESTOR (IF ANY) OR TRUSTEE DATE OF BIRTH

STREET ADDRESS CITY STATE * ZIP

EMAIL (REQUIRED FOR ONLINE ACCOUNT ACCESS) HOME PHONE MOBILE PHONE

Identify the individuals who are authorized to transact business relating to this investment:

NAME RELATIONSHIP (ADVISOR, FAMILY, ACCOUNTANT, ETC.) EMAIL AUTHORIZE ONLINE ACCESS

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HOW DID YOU HEAR ABOUT US?

IMPORTANT NOTICE—THE USA PATRIOT Act. Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you purchase a Note we will verify the following information: your name, address, date of birth, and potentially other identifying information.

* The Fund is not currently authorized to offer or sell securities to residents of the following states: Arkansas, Indiana, Kentucky, Missouri, Ohio, and Washington. Residents of these states should not complete this investment application, and should disregard the Prospectus.

II. Investment Instructions

Complete this application and mail it with a check in the amount of your investment to:

RSF Social Investment Fund, Inc.
1002 O'Reilly Avenue
San Francisco, CA 94129-0915

If you wish to wire your investment or send the funds by ACH, please contact Mark Herrera for instructions at 415.561.6160 or mark.herrera@rsfsocialfinance.org.

Once your application has been accepted and funds secured, RSF will create an Investment Note account in your name.

The Fund pays interest on the Note at the published rate in effect during the quarter in which your investment is accepted. The interest rate is reset on the first day of each calendar quarter.

For an in-depth description of the Fund, review the latest Prospectus on the RSF website or via:

<https://rsfsocialfinance.org/2018-prospectus>

Amount of initial investment \$ _____
(\$1,000 minimum)

.....

What would you like us to do with the interest earned on your investment?

Accrue it and add it to my investment balance.

Pay it to me each quarter.

If you do not make a selection, the interest will accrue.

.....

Would you like any portion of the interest to be gifted to RSF to support its work?

Yes, gift 100% of interest earned to support RSF's charitable work.

Yes, gift 50% of interest earned to support RSF's charitable work.

Earnings gifted to RSF are charitable donations and may be tax deductible.

III. Maturity of Investment Note

Your Note will mature at the calendar quarter end that follows the date on which we receive and accept your investment. At maturity, your Note will automatically renew for an additional three-month term unless we receive your request for repayment 30 days after the maturity date. However, we request that you provide the Fund with 30 days' notice before the maturity date to facilitate the redemption process.

IV. Certification and Signature

Before you sign this Application, you must have received and had the opportunity to read the Prospectus for the Fund. There are significant risks to investing in the Fund. These risks are outlined in the Prospectus under the heading "Investment Risk Factors."

Representatives of the Fund will be glad to answer any questions you have and to provide any additional information that you need to make an informed investment decision.

Primary Contact:

Mark Herrera
Senior Manager, Client Engagement
mark.herrera@rsfsocialfinance.org
415.561.6160

In order to assist RSF in planning for its lending program, we invite you to indicate a nonbinding commitment to keep your investment with the Fund.

Yes, I intend to keep my investment with RSF for _____ years from the date of application.

By signing below, each undersigned investor ("Investor") agrees to purchase the Note indicated by the information inserted above on the terms and subject to the conditions stated in the Fund's current Prospectus and any supplements thereto, each of which Investor represents Investor has received or reviewed.

Investor certifies that each Investor is a resident of the state identified on this form. Under penalty of perjury, each Investor further certifies that: (1) the taxpayer identification number shown for each individual or entity is correct, (2) each Investor is not subject to backup withholding, and (3) each Investor is a U.S. citizen or a U.S. resident alien. If the correct TIN is not supplied, the Fund is required to withhold 28% of interest and/or redemption funds. The IRS does not require your consent to any provision of this document other than certifications to avoid backup withholding.

If signing as joint tenants, the undersigned agree to be jointly and severally liable under this application. If signing on behalf of a trust, the undersigned certifies that Investor is duly authorized: (i) to purchase the Note on behalf of such entity, and (ii) to execute this application. The Investor authorizes the Fund to act upon the instructions and directions of any authorized signer in all matters, including renewals, redemption, and transfer requests. This application is subject to acceptance by RSF Social Investment Fund, Inc. in San Francisco, California.

V. Bank Transfer (ACH)

ACCOUNT HOLDER NAME

ROUTING NUMBER

ACCOUNT NUMBER

Account type:

INDIVIDUAL CHECKING

INDIVIDUAL SAVINGS

BUSINESS CHECKING

Investor

SIGNATURE

PRINT NAME (CUSTODIAN, TRUSTEE, CORPORATE OFFICER, ETC.)

DATE

Joint Investor (if any):

SIGNATURE

PRINT NAME (CUSTODIAN, TRUSTEE, CORPORATE OFFICER, ETC.)

DATE

By signing this application jointly, the Investors agree to purchase the Note as joint tenants with right of survivorship so that, in case of the death of any Investor, the Note shall become the property of the surviving Investor. Contact Mark Herrera to designate a beneficiary.

Your investment in the RSF Social Investment Fund, Inc. will be used to make loans to mission-aligned enterprises.

Invest. Give. Get Funding.